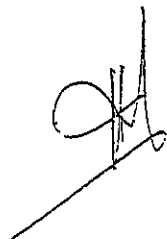


SRI CHAMUNDESHWARI SUGARS LTD

(a) Statement Showing Shareholding Pattern as per revised Clause 35(1)(a) of the Listing Agreement

Name of the Company		SRI CHAMUNDESHWARI SUGARS LTD	
Scrip Code		40085 (SRICHAMUSU)	
Quarter ended		March 31, 2012	
Partly paid -up shares :-	No. of partly paid up shares	As a % of total No. of partly Paid-up shares	As a % of total no of shares of the comapnay
Held by promoter/promoters group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Out standing convertible securities	No of outstanding securities	As a % of total no of outstanding convertible securities	As a % of total no of shares of the comapnay, assuming full conversion of the vonvertible securities
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Warrants	No of warrants	As a % of total No.of warrants	As a % of total no of shares Of the company assuming full coversion of warrants
Held by promoter/promoter group	NA	NA	NA
Held by public	NA	NA	NA
Total	NA	NA	NA
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	NA	NA	NA




I)	II)	Number of Shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a % of(A+B) (VI)	As a% of (A+B+C) (VII)	No of Shares (VIII)	As a % (IX)
A)	Promoter and Promoter Group							
	Indian							
a)	Individuals/HUF	4	29228	29228	0.12	0.12	5016	17.162
c)	Central Government/State Government(s)	0	0	0	0	0	0	
c)	Bodies Corporate	7	18244551	18244551	74.607	74.607	2038828	11.175
d)	Financial Institutions/banks	0	0	0	0	0	0	
e)	Any Other(specify)							
	Person Acting Concert	0	0	0	0	0		
	Directors & their relatives	0	0	0	0	0		
	Partnership Firms	0	0	0	0	0		
	Reserve Bank of India	0	0	0	0	0		
	Employees Welfare Fund	0	0	0	0	0		
	ESOP/ESOS	0	0	0	0	0		
	Trusts	0	0	0	0	0		
	Sub Total(A)(1)	11	18273779	18273779	74.726	74.726	2043844	11.185
	Foreign							
	Individual(Non-Resident							
a)	Individuals/Foreign Individuals)	0	0	0	0	0		
c)	Bodies Corporate	0	0	0	0	0	0	
c)	Institutions	0	0	0	0	0		
d)	Any Other(specify)							
	Directors & their relatives	0	0	0	0	0		
	Partnership Firms	0	0	0	0	0		
	Employees Welfare Fund	0	0	0	0	0		
	ESOP/ESOS	0	0	0	0	0		
	Trusts	0	0	0	0	0		
	Sub Total(A)(2)	0	0	0			0	
	Total Shareholding of Promoter and Promoter Group							
	(A)=(A)(1)+(A)+(2)	11	18273779	18273779	74.726	74.726	2043844	11.185



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(I)	Category of Shareholder (II)	Number of Shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialised form (V)	Total Shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a % of (A+B) (VI)	As a % of (A+B+C) (VII)	No of Shares (VIII)	As a % (IX)
(B)	Public Shareholdings						NA	NA
1	Institutions							
(a)	Mutual Funds/UTI	1	200	200	0.001	0.001		
(b)	Financial Institutions/Banks	1	150	0	0.001	0.001		
(c)	Central government/state Governments	0	0	0	0	0		
(d)	Venture Capital/funds	0	0	0	0	0		
(e)	Insurance Companies	1	133332	133332	0.545	0.545		
(f)	Foreign Institutional Investors	0	0	0	0	0		
(g)	Foreign venture Capital							
(h)	Any Other (specify)							
	Foreign Financial Institutions							
	TOTAL	0	0	0	0	0		
	Foreign Mutual Funds	0	0	0	0	0		
	Foreign Financial Institutions/Banks	0	0	0	0	0		
	Stressed Assets Stabilisation Fund	0	0	0	0	0		
	State Finance Corporation	0	0	0	0	0		
	Sub-Total (B)(1)	3	133682	133532	0.547	0.547		
(2)	Non Institutions						NA	NA
(a)	Bodies Corporate	43	4235522	4091618	17.32	17.32		
	Individuals							
	i) Individual Share-holders holding nominal share capital up to Rs. 1 lakh	6952	1451296	247967	5.935	5.935		
	ii) Individual Share-holders holding nominal share capital in excess of Rs.1 lakh	6	258731	258731	1.058	1.058		
(c)	Any Other (specify)							
	Trusts							
	Total	0	0	0	0	0		



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Director & their relatives	7	9616	4029	0.039	0.039		
Foreign Nationals	0	0	0	0	0		
Escrow Account	0	0	0	0	0		
Market Maker	0	0	0	0	0		
Non Resident Indians	4	2265	533	0.009	0.009		
O C Bs	0	0	0	0	0		
Societies	0	0	0	0	0		
Clearing Members	0	0	0	0	0		
shares in transit	0	0	0	0	0		
Hindu Undivided Families	20	89437	89437	0.366	0.366		
NRIs/OCBs							
Foreign Corporate Bodies	0	0	0	0	0		
Partnership Firms	0	0	0	0	0		
Custodian of Enemy Property	0	0	0	0	0		
Foreign Collaborators	0	0	0	0	0		
ESOPs/ESOS/ESPS Employee shareholders	0	0	0	0	0		
Sub-Total (B)(2)	7032	6046867	4692315	24.727	24.727		
Total Public Share- holding							
(B)=(B)(1)+(B)(2)	7035	6180549	4825847	25.274	25.274		
Sub-Total(A+B)	7046	24454328	23099626	100	100		
Shares held by Cust-dians & against which Depository Receipts have been issued	0	0	0	0	0		
Promoter and promoter Group public	NA	NA	NA	NA	NA		
Grand Total (A)+(B)+(C)	7046	24454328	23099626	100	100	2043844	8.358



(I)(b) Statement Showing holding of securities (including shares,warrants,convertible securities)of Persons belonging to the category "Promoter and Promoter Group"												
Sr.No (1)	Name of The Shareholder (II)	Details of Shares Held		Encumbered shares(*)			Details of Warrants		Details of Convertible Securities		Total shares as % of diluted share Capital XII	
		No.of Shares held (III)	As a %of Grand Total(A+B+C) (IV)	No (V)	As a Shares % (VI)	As a %of Grand Total(A+B+C)of sub clause(I)(a) (VII)	number of warrants held (VIII)	As a % Total no. of w.r.t of the same class (IX)	Number of convertible securities held (X)	As a% total No.of convertible securities (XI)		
1	SAKTHI BEVERAGES LIMITED	4266666	17.447	1600000	37.5	6.543						
2	CHAMUNDESWARI ENTERPRISES PRIVATE LTD	4469066	18.275									
3	SAKTHI FINANCE LIMITED	1866666	0.763									
4	ABT FINANCE LIMITED	4133	0.017									
5	N. MAHALINGAM	2693	0.011	516	19.161	0.002						
6	A B T LIMITED	1170208	4.785	438828	37.5	1.794						
7	ABT INDUSTRIES LIMITED	7466666	30.533									
8	M Manickam	2669	0.011									
9	M Balasubramaniam	2666	0.011									
10	M Srinivaasan	21200	0.087	4500	21.226	0.018						
11	SAKTHI SUGARS LTD	681146	2.785									
	Total	18273779	74.726	2043844	11.185	8.358						

(I)(C)(i)Statement Showing holding securities (including shares,warrants,convertible securities) of Persons belonging to the category "Public and holding more than 1% of the total number of shares"

sr.no	Name of The Shareholder	Number of Shares held	Shares as a percentage of Total number of shares (ie Grand Total (A)+(B)+(C).indicated in para(1)(a) above)	Details of Warrants		Details of convertible securities	
				No of Warrants Held (VIII)	as a%total number of w.r.t of the same class (IX)	Number of convertible securities held (X)	%w.r.t total No. of convertible securities of the same class (XI)
1	SRI SANTHINI EXPORTS PRIVATE LIMITE	3533333	14.449				
	Total	3533333	14.449				



(I) (ii) Statement Showing holding of securities (shares, warrants, convertible securities) of person (together with PAC) belonging to the category "Public and holding more than 5% of the total number of shares of the company"

Sr.no	Name of the Shareholder (s) and the persons Acting in Concert (PAC) with them	Number of Shares	Shares as a percentage of Total number of shares (i.e. Grand Total (A)+(B)+(C). indicated in Statement of para(1)(a) above)	Details of Warrants		Details of convertible securities		
				No of Warrants	as a% total number of w.r.t of the same class	No of convertible securities held	%w.r.t total No. of convertible securities of the same class	Total shares as a% of diluted share capital XII
	SRI SANTHINI EXPORTS - PRIVATE LIMITED	3533333	14.449	NA	NA	NA	NA	NA

1)(d) Statement Showing details of locked-in-share

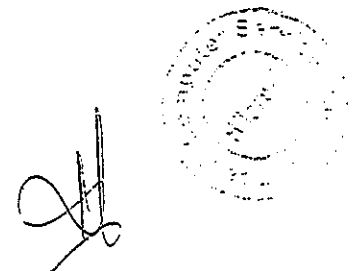
Sr.No	Name of the Shareholder	Number of locked-in-shares	Locked-in-Shares as a Percentage of Total number of Shares (i.e. Grand Total (a)+(B)+(C). indicated in Statement of para(1)(a) above)
		NA	

II)(a) Statement Showing details of Depository receipts (DRs)

Sr.No.	Type of Outstanding DR (Adrs, GDRs, SDRs etc.,)	Number of Outstanding DRs	Number of Shares underlying Outstanding DRs	Shares underlying Outstanding DRs as a Percentage of Total number of Shares (i.e. Grand Total (A)+(B)+(C). indicated in statement at para(1)(a))
		NA		

II)(b) Statement Showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr.No.	Name of the DR Holder Type of Outstanding DR (ADRs, GDRs, SDRs etc.,)	Number of Shares Underlying Outstanding DRs	Shares underlying outstanding DRs as percentage of Total number of Shares (i.e. Grand Total (A)+(B)+(C). Indicated in statement at para(1)(a) above)
		NA	

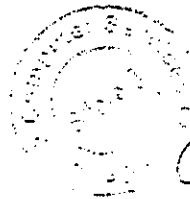


(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

Category Code	category of shareholder	Number of Voting Rights Held in each class of securities			Total Voting Rights (III=IV+V)	Total Voting Rights i.e(VI)	
		Class X (III)	Y	Class (IV)		Class Z (V)	As a % of (A+B) (VII)
(I)	II				(VI)		
(A)	Promoter and Promoter Group						
1	Indian						
(a)	Individuals/HUF						
(b)	Central Government/State Government(s)						
(c)	Bodies Corporate						
(d)	Financial Institutions/banks						
(e)	Any Other(specify)						
	Sub Total(A)(1)						
2	Foreign						
(a)	Individual(Non-Resident Individuals /Foreign Individuals)						
(b)	Bodies Corporate						
(c)	Institutions						
(d)	Any Other(specify)						
	Sub Total(A)(2)						
	Total Shareholding of Promoter and Promoter Group						
(A)							
(B)	Public Shareholdings						

Registrar of Companies
India

	Institutions								
1)	Mutual Funds/UTI								
2)	Financial Institutions/Banks								
3)	Central Government /state Governments								
4)	Venture Capital funds								
5)	Insurance Companies								
6)	Foreign Institutional Investors								
7)	Any Other(specify)								
	Sub-Total (B)(1)								
	Non Institutions								
1)	Bodies Corporate								
2)	Individuals i) Individual Share-holders holding nominal share capital up to Rs. 1 lakh								
3)	ii) Individual Share-holders holding nominal share capital in excess of Rs.1 lakh								
4)	Any Other (specify)								
	Sub-Total (B)(2)								
	Total Public Share- holding (B)=(B)(1)+(B)(2)								
	Sub-Total(A+B)								
5)	Shares held by Cust-dians & against which Depository Receipts								
	Grand Total (A)+(B)+(C)								
Place:	Bangalore								
Date:	09-Apr-12								



[Handwritten Signature]